

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT
BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,

Debtors.¹

PROMESA Title III

No. 17-BK-3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT
BOARD FOR PUERTO RICO,

as representative of

THE PUERTO RICO ELECTRIC POWER AUTHORITY,

Debtor.

PROMESA Title III

No. 17-BK-4780-LTS

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

THE FINANCIAL OVERSIGHT AND MANAGEMENT
BOARD FOR PUERTO RICO,

as representative of

THE PUERTO RICO ELECTRIC POWER AUTHORITY,

Plaintiff/
Counterclaim-
Defendant,

PUERTO RICO FISCAL AGENCY AND FINANCIAL
ADVISORY AUTHORITY, THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS OF ALL TITLE III
DEBTORS, CORTLAND CAPITAL MARKET SERVICES,
SOLA LTD., SOLUS OPPORTUNITIES FUND 5 LP,
ULTRA MASTER LTD, ULTRA NB LLC, UNION DE
TRABAJADORES DE LA INDUSTRIA ELECTRICA Y
RIEGO INC., AND SISTEMA DE RETIRO DE LOS
EMPLEADOS DE LA AUTORIDAD DE ENERGIA
ELECTRICA,

Intervenor-Plaintiffs,

v.

U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE,

Defendant/
Counterclaim-
Plaintiff,

THE AD HOC GROUP OF PREPA BONDHOLDERS,
ASSURED GUARANTY CORP., ASSURED GUARANTY
MUNICIPAL CORP., NATIONAL PUBLIC FINANCE
GUARANTEE CORPORATION, AND SYNCORA
GUARANTEE, INC.,

Intervenor-
Defendants/
Counterclaim-
Plaintiffs.

PROMESA Title III

Adv. Proc. No. 19-391-LTS

**INFORMATIVE MOTION AND NOTICE OF REQUEST
TO BE HEARD AT THE FEBRUARY 1-2, 2023 OMNIBUS HEARING**

The Ad Hoc Group of PREPA Bondholders (the “**Ad Hoc Group**”) submits this informative motion in response to the Court’s *Order Regarding Procedures for Hearing on February 1-2, 2023 Omnibus Hearing* (the “**Order**”) setting forth guidelines for parties wishing to be heard at the February 1-2, 2023 omnibus hearing (the “**Hearing**”).

1. Thomas Moers Mayer, Amy Caton and Matthew M. Madden of Kramer Levin Naftalis & Frankel LLP will appear on behalf of the Ad Hoc Group at the Hearing.

2. Mr. Mayer, Ms. Caton and Mr. Madden intend to participate in the Hearing in person in Puerto Rico and address the following matters:

- a. Status Report to be filed by the Oversight Board;
- b. Status Report to be filed by AAFAF; and
- c. Oral Arguments related to the Summary Judgement Motions and related briefing in *Fin. Oversight & Mgmt. Bd. for Puerto Rico v. U.S. Bank NA, as Trustee*, Adv. Pro. No. 19-391-LTS.²

3. Mr. Mayer, Ms. Caton and Mr. Madden do not intend to speak on behalf of the Ad Hoc Group on other matters but reserve the right to be heard on any matter raised by any party at the Hearing related to the Title III cases, or any adversary proceeding pending in the Title III Cases, or the interests of the Ad Hoc Group.

² See *Order Regarding Oral Argument on Motions for Summary Judgment* [ECF No. 119 in Case No. 19-00391-LTS]. Time allocations and order of speakers for oral argument on the Motions will be outlined in the Agenda to be submitted by Debtors’ counsel in accordance with Paragraph 7 of the Hearing Procedures Order. Capitalized terms used in this Informative Motion but not defined herein shall have the meanings ascribed to them in the Hearing Procedures Order.

We hereby certify that, on this same date, we electronically filed the foregoing with the clerk of the Court using the CM/ECF system, which will notify the attorneys of record.

RESPECTFULLY SUBMITTED,

In San Juan, Puerto Rico, today January 25, 2023.

TORO COLÓN MULLET P.S.C.

P.O. Box 195383
San Juan, PR 00919-5383
Tel.: (787) 751-8999
Fax: (787) 763-7760

/s/ **Manuel Fernández-Bared**

MANUEL FERNÁNDEZ-BARED
USDC-PR No. 204,204
E-mail: mfb@tcm.law

/s/ **Linette Figueroa-Torres**

LINETTE FIGUEROA-TORRES
USDC-PR No. 227,104
E-mail: lft@tcm.law

/s/ **Nayda Perez-Roman**

NAYDA PEREZ-ROMAN
USDC-PR No. 300,208
E-mail: nperez@tcm.law

*Counsel for the Ad Hoc Group of PREPA
Bondholders*

**KRAMER LEVIN NAFTALIS &
FRANKEL LLP**

1177 Avenue of the Americas
New York, New York 10036
Tel.: (212) 715-9100
Fax: (212) 715-8000

/s/ **Alice J. Byowitz**

AMY CATON*
THOMAS MOERS MAYER*
MATTHEW M. MADDEN*
ALICE J. BYOWITZ*
Email: acaton@kramerlevin.com
tmayer@kramerlevin.com
mmadden@kramerlevin.com
abyowitz@kramerlevin.com

**Admitted Pro Hac Vice*

*Counsel for the Ad Hoc Group of
PREPA Bondholders*

EXHIBIT A
PARTY APPEARANCE SHEET

Name of Party		
ATTORNEY 1	Appearance Method	In Person - PR
	Name	Thomas Moers Mayer
	Law Firm	Kramer Levin Naftalis & Frankel LLP
	Email	tmayer@kramerlevin.com
	Phone Number	(212) 715-9169
	Docket Entry No. of Notice of Appearance	73
ATTORNEY 2	Appearance Method	In Person - PR
	Name	Amy Caton
	Law Firm	Kramer Levin Naftalis & Frankel LLP
	Email	acaton@kramerlevin.com
	Phone Number	(212) 715-7772
	Docket Entry No. of Notice of Appearance	73
ATTORNEY 3	Appearance Method	In Person - PR
	Name	Matthew M. Madden
	Law Firm	Kramer Levin Naftalis & Frankel LLP
	Email	mmadden@kramerlevin.com
	Phone Number	(202) 775-4529
	Docket Entry No. of Notice of Appearance	73
ADDITIONAL ATTORNEY OBSERVATION	Complete the below information for each attorney appearing for observation purposes.	Shikha Garg In Person - PR Kramer Levin Naftalis & Frankel LLP sgarg@kramerlevin.com (202) 471-3995
	Name	Ralph C. Mayrell
	• In Person – PR	In Person - PR
	• In Person – NY	Kramer Levin Naftalis & Frankel LLP
	• CourtSolutions Listen Only	rmayrell@kramerlevin.com
	Law Firm	(202) 775-4528
<p>Attorneys who wish to view but not participate in the hearing may gain admittance to the San Juan Courtroom or New York Courtroom, on a first-come first-served basis. All attorneys who wish to observe in person must be listed on this appearance sheet.</p>		